

**MEETING**

**SCHOOLS FORUM**

**DATE AND TIME**

**THURSDAY 1ST FEBRUARY, 2018**

**AT 4.00 PM**

**VENUE**

**BEST HUB, LANACRE AVENUE, GRAHAME PARK, COLINDALE, LONDON NW9 5FN**

**TO: MEMBERS OF SCHOOLS FORUM**

Chairman: Gilbert Knight

Vice Chairman: Simon Horne

**Members:**

Andrew McClusky

Angela Trigg

Anthony Vourou

Ayalah Hirst

Annette Long

David Byrne

Gavin Smith

Gilbert Knight

Ian Kingham

Jeanette Adak

Jo Djora

Joanne Kelly

John Bowra

Jude Stone

Keith Nason

Lesley Ludlow

Nigel Taylor

Robin Archibald

Ruth Taylor

Sarah Vipond

Simon Horne

**Councillors:**

Reuben Thompstone

**Substitute Members:**

Beata Felmer (for Angela Trigg)

Marc Lewis (for Gavin Smith)

Kit Davies (for David Byrne)

Jane Harris (for Nigel Taylor)

Ian Stewart (for Andrew McClusky)

Siobhan O'Connell (for Sarah Vipond)

## **Officers**

Ian Harrison  
Gaspere Nicolini  
Claire Gray  
Tamara Kulatunga

**You are requested to attend the above meeting for which an agenda is attached.**

Service contact:  
School Funding Team  
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## ORDER OF BUSINESS

Item No	Title of Report	Pages
1.	Apologies	
2.	Welcome to new members	
3.	Declarations of interest	
4.	Minutes of previous meeting Minutes of the Schools Forum meeting held on 7 December 2017.	5 - 12
5.	Matters arising	
6.	Items for information	
a.	2017/18 Budget monitoring and revised budget  <b>Recommendation:</b> (i) Schools Forum are asked to comment and agree the DSG position for 2017/18	13 - 14
7.	Towards a National Funding Formula Includes January 2018 Authority Proforma Tool submission and 2018/19 Early years funding rates.	
a)	2018/19 Draft budget  <b>Recommendations:</b> That the Schools Forum:  (ii) Notes the council's decision to implement the school funding formula contained in this report, in line with option 2 from the consultation on the Barnet School Funding formula – the National Funding Formula with additional protection.  (iii) Approves the proposal for a Minimum Funding Guarantee of 0% and a gap on gains of +0.24% in per pupil funding.  (iv) Approves the proposed allocations of High Needs budgets as set out in Appendix B and the SEN and PRU funding arrangements set out in more detail in the separate paper on High Needs funding.  (v) Approves the proposed central expenditure on early years as set out in Appendix B (S251 line 1.3.1) subject to a	15 - 22

	<p>further report on early years funding arrangements, once the DSG allocation is confirmed (based on the January 2018) census.</p> <p>(vi) Approves the proposed other central expenditure allocations as set out in Appendix, including the contributions to combined budgets, school admissions, servicing of schools forum, pupil growth, other items (£2.108m) and former ESG retained duties.</p> <p>(vii) Notes that the council's Policy and Resources Committee at its meeting on 13 February will be asked to approve the draft (gross) Schools budget (DSG) of £327.313m, to note the draft Post-16 budget of £5.417m and to agree that any changes to the budget reasonably required as a result of the final 2018/19 DSG and Post-16 settlement are delegated for decision to the Strategic Director - Children &amp; Young People in consultation with the Director of Resources.</p>		
b)	<p>High Needs review</p> <p>The recommendations are as follows:</p> <p>(viii) To approve the proposed place numbers to be commissioned for 2018-19.</p> <p>(ix) To agree to the proposed approach towards ARP top up values.</p> <p>(x) To note and approve the draft HN budget as shown in Appendix C.</p> <p>(xi) To note the outcome of the SEND Review and the specific plans for meeting needs through to 2025.</p>	23 - 34	
8.	<p>Draft agenda for next meeting</p> <p><b>Draft agenda for next meeting</b></p> <ul style="list-style-type: none"> <li>• Apologies for absence</li> <li>• Declarations of interest</li> <li>• Minutes of previous meeting</li> <li>• Matters arising</li> <li>• Items for information: 2017/18 Budget monitoring</li> </ul>		

	<ul style="list-style-type: none"> <li>• Towards a National Funding Formula</li> <li>• Update on High Needs</li> <li>• Draft agenda for next meeting</li> <li>• AOB</li> <li>• Dates of future meetings</li> </ul>	
9.	Any other business	
10.	<p>Dates of future meetings</p> <p>Tuesday, 15<sup>th</sup> May 2018</p> <p>Venue: Friern Barnet school, Hemington avenue, London N11 3LS</p> <p>Provisional July dates: 3<sup>rd</sup> or 5<sup>th</sup> July 2018.</p>	
11.	Appendices	35 - 40

### **FIRE/EMERGENCY EVACUATION PROCEDURE**

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**Minutes of the Schools Forum Meeting**  
**7<sup>th</sup> December 2017**  
**(4.00 pm, Training Room 3, BEST hub, Colindale)**

AGENDA ITEM 4

<b>Attended</b>	<b>Name</b>	<b>Representing</b>	<b>Type of Member</b>	<b>Member until end</b>
<b>Members</b>	Beata Felmer	London Academy	Substitute for Angela Trigg (Academy Principal)	Sept 2019
	Nigel Taylor	Childs Hill	Primary Community Governor	May 2018
	Robin Archibald	Broadfields Primary Academy	Academy School Representative	July 2019
	Gilbert Knight	Oakleigh	Special School Governor	Sep 2019
	Jeanette Adak	Monkfrith Primary	Primary Community HT	Sep 2019
	Jude Stone	Cromer Road	Primary Community HT	Mar 2018
	Simon Horne	Friern Barnet	Secondary School HT	Sep 2020
	Keith Nason	National Education Union	Stakeholders - Unions	Sep 19
	Lesley Ludlow	Moss Hall Infants	Primary Community Governor	Sep 2020
	Sarah Vipond	Middlesex Uni. Nursery	Early Years Private Provider Representative	Sep 2019
<b>LA Officers</b>	Ian Harrison	Education & Skills Director (Cambridge Education)	Officer	n/a
	Claire Gray	School Funding Manager		n/a
	Val White	Lead Commissioner		n/a
	Gaspere Nicolini	Senior Business Partner		n/a
	Nick Adams	Finance Manager		n/a
	Tamara Kulatunga	CSG – School Funding		n/a

	<b>Did not attend</b>			
<b>Members</b>	Andrew McClusky	Hasmonean High School	Academy School Principal	Oct 2018
	Alayah Hirst	Independent Jewish Day School	School Governor	Jul 2020
	Jo Djora	The Hyde Academy	Academy School Principal	Jul 2017
	Joanne Kelly	Pavilion PRU	Pupil Referral Unit	Sep 2019
	Ruth Taylor	Trent	VA governor	Jul 2020
	David Byrne	Barnet & Southgate Col	14-19 Provider Rep.	Sept 2019
	Kit Davies	Barnet and Southgate Col	Substitute 16-19 provider	Sept 2019
	John Bowra	Christ's College Finchley	Secondary School Governor	Jul 2020
	Lesley Burgess	Northway	Special School Headteacher	Sep 2019
	Angela Trigg	London Academy	Academy Representative	Sep 2019
	Anthony Vourou	St John's N11	Primary VA/Found. Governor	Sep 2019
	Annette Long	Barnet Early Years Alliance (BEYA)	Nursery Community	Sep 2020
<b>Non Members</b>	Cllr Reuben Thompstone	Lead member for Children's Services		

## 1 APOLOGIES FOR ABSENCE

Apologies were received from John Bowra, Andrew McClusky and Joanne Kelly. Post meeting apologies from Jo Djora.

Gilbert Knight (GK) bid farewell to Val White (VW) who was attending her last Schools Forum meeting. GK thanked VW on behalf of the members of the Barnet Schools Forum for all the support to the group and the wider school community for the last 14 years.

## 2 WELCOME TO NEW MEMBERS

There were no new members attending the meeting.

## 3 DECLARATIONS OF INTEREST

GK asked if there were any declarations of interest regarding personal pecuniary gain.

Keith Nason (KN) declared his interest in De-delegation of Trades Union duties and



funding.

#### **4 MATTERS ARISING**

None.

#### **5 MINUTES OF LAST MEETING**

Agreed as a true and accurate record of the last meeting.

#### **6 ITEMS FOR INFORMATION**

##### **6a 2017/18 Budget Monitoring and Revised budget – Gaspare Nicolini (GN)**

Gaspare Nicolini (GN) presented the Quarter 2 budget monitoring as shown in the agenda. There were no changes from what was reported in Quarter 1. The main pressures as previously reported include a reduction in Early Years income as a result of updated January census data (£0.425m), underlying pressure in rising cost of High Needs place expenditure / top ups (£0.342m). NNDR revaluations (£0.212m) and a correction to ISB income (0.379m).

GN highlighted the fact that there is a pressure on High Needs. A review of budgets and commitments was being undertaken with a view to containing the pressure within the remaining DSG reserve. It is expected that the remaining contingency would be fully utilised to support this. This will be confirmed and reported to members at the February Schools Forum.

##### **6b DFE consultation on FSM/EYPP eligibility as a result of Universal Credit rollout – Claire Gray (CG)**

CG made the Schools Forum aware of the DFE consultation on FSM/EYPP eligibility as a result of Universal Credit rollout.

Under the new proposals the criteria for the FSM/ EYPP entitlement will be based on net earnings instead of total household income (including benefits) as currently.

The DFE states that the statistics suggest that more people would benefit under this measure. Claire Gray (CG) confirmed that protection is proposed for those pupils who are currently eligible until such time as they leave their current phase of education (e.g. end of Primary, end of Secondary). Beata Felmer (BF) asked how this will affect all-Through schools and CG confirmed that the protection for Primary and Secondary phases would still apply. Lesley Ludlow (LL) asked if the link for the consultation can be shared and CG confirmed that the link will be shared via the School Circular for all schools to access. Action: CG

##### **6c School Revenue Balances at March 2017 – Nick Adams (NA)**

NA presented a list of school revenue balances (Appendix I) and a comparison with the previous year. This report informed the Schools Forum of the maintained schools' revenue balances for 31 March 2017.

The appendix shows schools' balances in relation to the Total Revenue Income (e.g. LA funding, plus school generated income), which is consistent with DfE reporting.

This is a change in presentation from previous reports to Schools Forum which compared revenue balance percentages with local authority funding only. This accounting change conforms to DfE guidance on presentation of schools' financial data for CFR (Consistent Financial Reporting) returns.

NA highlighted the significant variations in balances between individual schools and how different schools have managed with the financial pressures facing them.

NA stated that Barnet will continue to work closely with its schools to challenge those that appear to have "high" balances and support and challenge those with deficits or that are in danger of having a deficit budget position.

NA indicated that the LA can request a three year budget plan for schools with low balances or significant difficulties. However, most schools are planning ahead and avoiding difficulties.

IH stated that this report is for information only and to highlight the processes currently in place.

## **7 TOWARDS A NATIONAL FUNDING FORMULA – Ian Harrison, Claire Gray**

### **7a. Consultation responses (CG)**

CG started by thanking all who responded as there was a high level of responses. There were 98 responses which included 80 from Primary schools (maintained and academy/ free), 16 from Secondary schools (maintained and academy/ free), and 2 from All-through schools. 47 responses were from Head teachers or Principals, 40 from Governors and 11 from other representatives such as Bursars or School Business/ Finance managers. Details of respondents were listed in a table.

The Survey presented two options:

**Option 1** – the full National Funding Formula

**Option 2** – the National Funding Formula with additional protection (a phased introduction of the NFF in 2018/19 using MFG in order to make the formula affordable).

Responders were asked to select Option 1 or Option 2.

CG stated that head teachers and several governors responded and the preferred option was option 2. The respondents felt that this option gave schools time to adapt before full implementation of the NFF in 2020/21.

IH stated there have been a number of queries about the treatment of the increase in DSG (Dedicated Schools Grant) funding allocations to local authorities, which is equivalent to an extra 0.5% per pupil for all schools. IH explained that the increase doesn't automatically feed through to school-level allocations. IH pointed out that the funding for newly open/ growing schools has to be the first call on the Schools' Block funding and that the criteria for growth funding is agreed by the Schools Forum. This reduces the amount available through the funding formula.

IH explained that the total growth funding for Barnet schools in 2017/18 was £3.9m.

Whilst Schools Block income covers only £813,257 of this, the council funded the remaining £3.1m from DSG reserves. The council is no longer able to make up any shortfall in growth funding from DSG reserves, because the reserves have gradually been used up over the last few years (covering growth funding and increased pressure on the High Needs budget)

Val White (VW) stated that it is very important for Schools Forum members to go back and explain this to other headteachers and governors. VW also mentioned that the lack of growth funding has been raised as an issue with the DfE. The perception was that growth would be funded on actual need rather than a historical basis but this is not what has happened. The allocation of growth funding is being reviewed by the DfE before full implementation of the National Funding Formula in 2020/21.

Simon Horne (SH) stated that the PowerPoint presentation at the last Schools Forum was very clear and straightforward.

BF queried if there was a possibility the LA could get a higher growth funding allocation in 2018/19 if we go back to the DfE and ask for more money. IH stated that this has already been done but he did not expect it to be successful.

BF requested a table showing the growth funding costs in the last years (2015/16 to 2017/18) and how much was funded from the schools block allocations and how much from reserves.

The Schools Forum agreed that option 2 (the phased introduction of the NFF) should be recommended to CELS for implementation.

#### **7b 2018/19 Education Services Grant (IH)**

IH explained that in 2016/17 Barnet received Education Services Grant (ESG) funding of £2.8m in relation to the statutory services it must provide to maintained schools (community and voluntary-aided schools, maintained special schools, nursery schools and PRUs). This funding was cut in the current financial year apart from £985,000 of transitional funding and the 2017/18 reduction was absorbed by the council.

There is no transitional funding in 2018/19 and it is not yet known if the school improvement grant will continue.

VW explained that it was a political decision by members not to ask schools for new de-delegation except for the School Improvement Service and contingency requests shown in the following item 7c, as schools have other pressures.

SH asked if this would affect the DSG. IH explained that it does not impact on the DSG – the council would make up for the loss of ESG income through the council's General Fund.

#### **7c 2018/19 De-delegation (IH)**

IH explained that decisions on de-delegation have to be taken at the Schools Forum. Votes have to be taken separately in respect of maintained primary and maintained secondary schools and in each case the decision requires the agreement of a majority of the maintained representatives for the relevant phase on the Schools Forum.

IH confirmed that for the 2018/19 financial year, the council is requesting the

following de-delegation items:

### Existing de-delegation items

1. Behaviour support services (HIST - currently de-delegated by primaries but not Secondaries)
  2. Support to UPEG and bilingual learners ("Narrowing the Gap")
  3. Staff costs – supply cover for (trade union) facility time
- de-delegation items

The Schools Forum was asked to approve the continuation of the existing de-delegation at the same rates as 2017/18.

For all these budgets, the total amount de-delegated depends on the number of LA maintained schools in Barnet, and how many pupils are on roll. The budget falls if more schools convert to academies, but rise if maintained schools expand, or independent schools join the maintained sector.

The Behaviour Support budget funds the high incidence support team's (HIST) work with maintained primary schools and the de-delegation rate is proposed to remain unchanged from 2017/18 ( £3.01 per pupil ).

The de-delegation rates for 'Narrowing the Gap' are proposed to remain unchanged from 2017/18 (£9.55 - Primary and £16.34 - Secondary per pupil).

Staff costs for trade union duties funds the salaries of officials of the various unions representing staff in schools. The budget is supplemented by income from a traded service that enables academies to contribute to these costs. This funds the release of staff on union duties. The de-delegation rates are proposed to remain unchanged (£1.66 for Primary and £1.02 for Secondary per pupil).

The table below shows the decision for each de-delegation item by phase for the maintained schools:

De-delegation	Primary	Secondary
Behaviour Support	Yes - unanimous	
Narrowing the Gap	Yes - unanimous	Yes - unanimous
Trade Union Duties	Yes - unanimous	Yes - unanimous

The Schools Forum was asked to approve the **new** de-delegation items for 2018/19 as follows.

### New de-delegation items for 2018/19

4. Additional school Improvement services

IH stated that the LA is proposing as an exception to hold a de-delegated budget in

2018/19 of £101,000 for 'additional school improvement services' to enable the school improvement service to continue at its current level.

IH stated that the council no longer receives Education Services Grant funding in respect of school improvement services to maintained schools. Council funding for these services is estimated to be around £450,000. In 2017/18 the council received a school improvement grant of £192,000 from the DfE towards the cost of statutory school improvement services; it is not yet clear whether the grant will continue beyond this year or at what level

The de-delegation rate proposed is £3.55 per Primary pupil and £1.80 per Secondary pupil. This would equate to a similar average contribution per phase (primary and secondary), as school improvement support does not tend to vary with the size of school.

## 5. Contingencies

IH requested that the Authority is permitted to hold a de-delegated budget in 2018/19 of £61,000 for schools specific contingency.

This would enable cover for unforeseen expenditure not known when the school budget shares are originally allocated, such as business rate revaluations IH confirmed that the proposed budget is based on experience this year.

The de-delegation rate requested for both Primary and Secondary maintained schools is £2 per pupil.

The table below shows the decision for each de-delegation item by phase for the maintained schools:

De-delegation	Primary	Secondary
School contingency	Yes - unanimous	Yes - unanimous
School improvement services	Yes - unanimous	Yes - unanimous

## 9 Any other business

GK mentioned that a new venue would be required for future Schools Forum meetings as the Best Hub will be unavailable after April 2018. Cambridge Education is actively seeking an alternative venue to serve as a training centre for schools. He indicated that it would require training rooms for day-time use with parking for approximately 50 places within 20 minutes' walk. BF indicated that the London Academy may be able to help. IH welcomed the offer and said he would follow it up. Action: IH

10      **Draft agenda for next meeting – 1 February 2018**

7a. 2017/18 Budget monitoring and revised budget

Towards a National Funding Formula

8a. 2018/19 Draft budget

8b. January 2018 Authority Proforma Tool submission

8c. High Needs review

GK closed the meeting by wishing all compliments of the season and thanking everyone for attending. The meeting closed at 5.00pm.

## 6a) 2017/18 Budget monitoring & revised budget

**AGENDA ITEM 6a**  
Gaspere Nicolini,  
Senior Finance Business Partner

This report shows the December 2017 forecast position. It is presented to Schools Forum to note.

### **2017/18 Dedicated Schools Grant (DSG)**

As reported to Schools Forum at the December meeting, further High Needs pressures have now been confirmed following a detailed review of commitments. As a result of this, the December quarter 3 forecast outturn position shows a change from the previously reported quarter 2 position.

An additional drawdown on reserves of £2.261m is anticipated to offset the increase in expenditure. The £2.261m relates to additional NNDR pressure and reduction to School Block related funding (£0.203m), revised Early years expenditure (£0.995m) - a result of the clawback of Early Years block funding for 2016/17 and 2017/18 combined, - and increased in-year High Needs Place and top-up expenditure (£1.063m).

Description	Current Budget	December Forecast	Variance
	£m	£m	£m
Schools Block			
- Individual Schools Budget	139.649	139.848	0.199
- Growth fund	1.300	1.300	-
- Centrals Schools expenditure	1.252	1.256	0.004
- ESG Retained Funding	0.798	0.798	-
<b>Sub-total</b>	<b>142.999</b>	<b>143.202</b>	<b>0.203</b>
Early Years Block	24.602	25.598	0.995
High Needs Block	44.061	45.124	1.063
<b>Sub-total</b>	<b>211.662</b>	<b>213.924</b>	<b>2.261</b>
DSG Income	(209.831)	(209.831)	-
DSG C/F	(1.832)	(4.093)	(2.261)
<b>DSG Total</b>	<b>-</b>	<b>-</b>	<b>-</b>

The forecast year end reserve position as at December 2017:

	2017/18
DSG Reserve	£m
<i>Balance brought forward</i>	<b>4.225</b>
2017/18 Original Drawdown from reserve	<b>(1.832)</b>
2017/18 Additional drawdown from reserve	<b>(2.261)</b>
<i>2017/18 Revised estimated Balance to be carried forward</i>	<b>0.132</b>

**(i) Recommendation:**

Schools Forum are asked to comment and agree the DSG position for 2017/18



### 7a) The Barnet Schools Budget for 2018/19

### AGENDA ITEM 7a

- 7.1 The Schools Budget is mainly funded through the Dedicated Schools Grant (DSG). For 2018/19 this is made up of four notional funding blocks:
- Schools Block
  - Early Years Block
  - High Needs Block
  - Central Block.
- 7.2 The Schools block primarily funds mainstream schools. The Early Years block primarily funds early education provision in private, voluntary and independent settings, maintained nursery schools and school nursery classes and the education of two year olds from households with low incomes. The High Needs block primarily funds pupils with high needs, which are usually pupils with Special Educational Needs (SEN) who have Statements for SEN or Education Health and Care Plans (EHCP) or pupils that are in alternative provision (such as Pupil Referral Units). The DfE has created a new Central Schools Services DSG Block (CSSB) for 2018/19 from existing 2017/18 DSG funding. The CSSB covers funding for historic commitments and funding for ongoing and statutory responsibilities.
- 7.3 It should be noted that the retained duties element of the Education Services Grant (the funding to cover statutory duties in respect of all schools, including Academies and Free Schools) has now been transferred into the DSG central schools services block (£0.856m) and, with Schools Forum agreement, this money will be retained by the council.
- 7.4 The DfE announced allocations of the gross (pre-recoupment) Dedicated Schools Grant funding to local authorities in December 2017. The Schools and Central Blocks are confirmed figures, but the Early Years and High Needs blocks are provisional at this stage and will change during 2018. The allocations and the indicative DSG budget are set out in Table 1 below. At its meeting on 13 February the Policy and Resources Committee will be asked to approve the draft (gross) Schools budget (DSG) of £327.313m, to note the draft Post-16 budget of £5.417m and to agree that any changes to the budget reasonably required as a result of the final 2018/19 DSG and Post-16 settlement are delegated for decision to the Strategic Director - Children & Young People in consultation with the Director of Resources.
- 7.5 The revised allocation for the Schools Block, now based on October 2017 school census data, and a review of the school growth funding required for 2018/19 means it is now possible to ensure that no school has less funding per pupil in 2018/19 than in 2017/18. This can be achieved by setting a Minimum Funding Guarantee of 0%, which means that no school will receive less money per pupil in 2018/19 than it did in 2017/18. To ensure this is affordable, it is proposed to set a cap on gains at +0.24% per pupil for any schools gaining from the phased introduction of the National Funding Formula.

## Schools Forum – 1 February 2018

**Table 1 – DSG allocations (gross) and the indicative Schools Budget**

	Schools Block £m	High needs Block £m	Early Years Block £m	Central Block £m	Total DSG £m
Primary	144.432				
Secondary	97.678				
2017/18 Gross DSG Block Value (Nov 2017)	242.110	48.697	25.701	-	316.508
Moves and changes from 2017/18					
Central Block expenditure (from Schools Block in 17/18)	(2.050)			2.050	-
ARP pupil transfer from HN block to Schools Block	1.160	(1.160)			-
Growth**, premises and NNDR allocation	3.257				3.257
Schools Block growth	4.196				4.196
HN pupil growth		0.592			0.592
EYNFF (pupil growth and full year impact of 30 hrs)			2.691		2.691
Central Block increase (pupil growth)				0.070	0.070
2018/19 Gross DSG Block Value (incl. Post 16)	248.673	48.128	28.392	2.120	327.313
Recoupment	-	(4.320)	-	-	(4.320)
Net DSG block income	248.673	43.808	28.392	2.120	322.993

\*Note: the Growth Fund (£0.840m) is for the one-off costs of setting up new schools, expanding existing schools and temporary 'bulge' classes. Growth funding also includes funding for the additional pupils and this element of growth funding is included in the school funding formula line and amounts to £2.348m.

- 7.6 Schools Forum agreement is needed to transfer any funding out of the Schools block into the High Needs block. A maximum of 0.5% of the schools block may be transferred. Other blocks are not subject to limits on transfers (other than the requirement that 95% of Early Years allocations for 3- and 4- year olds must be passed through to providers). Local Authorities must consult their Schools Forum and providers likely to be affected by any other proposed block transfers.
- 7.7 Many local authorities have sought Schools Forum agreement to transfer money from their Schools block to the High Needs block because of the substantial budgetary pressure they are experiencing in their High Needs block spending. Barnet is not proposing to transfer funding from the Schools block to the High Needs block for 2018/19, despite similar pressures being of increasing significance locally. However, the High Needs block will need even more rigorous management in 2018/19 to prevent it overspending.

## Schools Forum – 1 February 2018

- 7.8 **Schools Block** - The 2018/19 Schools Block Income is based on the following rates:
- £4,391 Primary unit of funding based on 30,017 primary pupils (October 2017 census)
  - £5,700 Secondary unit of funding based on 19,934 secondary pupils (October 2017 census)
  - £3.257m of funding for Pupil Growth, Premises and Mobility - historic spend/ not Area Cost Adjustment (ACA) adjusted.
  - TOTAL = £248.673m

- 7.9 **High Needs Block** - The provisional High Needs block income for Barnet has been calculated as follows:
- £44.754m - Actual High Needs national funding formula allocation
  - £2.668m - based on a £4,446 per pupil ACA weighted base rate \* 667 (pupils in special schools/ academies based on the October 2017 census)
  - £0.408m - Import/export adjustment £6,000 \* 68 (net imported) pupils
  - TOTAL = £48.128m

This represents a 0.2% increase on baseline funding in 2017/18. The final import/ export adjustment (68 imported pupils in Barnet) data will be amended to reflect January 2018 special school census data.

- 7.10 **Early Years Block** - The Early Years Block is estimated using early years numbers taken from the Early Years and Schools census in January 2017. An update to the 2017/18 Early Years Block allocation will be made once the January 2018 Early Years and Schools census numbers are finalised. Proposed funding rates for 2018/19 remain at £5.17 per hour, £1.53 IDACI rate, notional overall rate £5.44 on average for hour per provider. The 3p per hour increase in funding has been placed into Early Years contingency to cover pupil growth, new providers, inaccuracies in census data and any possible ESFA clawback of funding. Any overspend as a result of an insufficient level of Early Years contingency may result in a reduction in future years funding rates in order to balance the Early Years block.

- 7.11 **Central Block** – The provisional 2018/19 central block for Barnet includes the following:
- £1.656m – allocation for ongoing responsibilities (includes former ‘retained duties’ Education Services Grant )
  - £0.464m – Historic commitments allocation
  - TOTAL = £2.12m

- 7.12 **APT submission to the DfE** - The council is required to submit a completed Authority Proforma Tool (the APT), to the Department for Education (DfE) annually, which shows all the detailed assumptions underpinning the proposals for allocating budgets to schools. For Academies and Free Schools it captures the data required by the Education and Schools Funding Agency to calculate academy budgets and recoupment deductions to dedicated schools grant allocations. Table 2 below shows the Schools’ Funding Factor rates that derive from the Forum’s recommendation that the 2018/19 Barnet formula be based on option 2 – the National Funding Formula with additional protection.

## Schools Forum – 1 February 2018

**Table 2 - Schools' Funding Factor rates (for the APT submission to the DfE)**

		2017/18 Barnet Formula		2018/19 NFF rates (Area Cost adjusted)	
Pupil Led Factors					
Description		Amount per pupil		Amount per pupil	
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£3,325.75		£3,016.29	
	Key Stage 3 (Years 7-9)	£4,782.86		£4,241.69	
	Key Stage 4 (Years 10-11)	£4,782.86		£4,815.96	
	Description	Primary amount per pupil	Secondary amount per pupil	Primary amount per pupil	Secondary amount per pupil
2) Deprivation	FSM	Not used in 2017/18		£483.13	£483.13
	FSM6	£1,423.56	£505.00	£592.94	£861.95
	IDACI Band F	£0.00	£0.00	£219.61	£318.43
	IDACI Band E	£0.00	£0.00	£263.53	£428.23
	IDACI Band D	£0.00	£0.00	£395.29	£565.49
	IDACI Band C	£880.00	£2,189.44	£428.23	£614.90
	IDACI Band B	£2,100.00	£5,224.80	£461.17	£658.82
	IDACI Band A	£4,000.00	£9,952.00	£631.37	£889.40
3) Looked After Children (LAC)	LAC March 17	£0.00			
4) English as an Additional Language (EAL)	EAL 2 Primary	£530.00		£565.49	
	EAL 2 Secondary		£1,378.00		£1,520.77
5) Mobility	Pupils starting school outside of normal entry dates	£422.90	£618.53	£422.90	£618.53
6) Prior attainment	Low Attainment % old FSP 73	Not used in Barnet 2017/18 Formula		£1,152.93	
	Secondary low attainment (year 7)				£1,701.95
	Secondary low attainment (year 8)				
	Secondary low attainment (years 9 to 11)				

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- 7.13 The proposed funding rates for 2018/19 financial year based on the recommended option for the Barnet transitional funding formula for schools in 2018/19 (the NFF with additional protection) are shown in table 2 above, along with the current factors in the Barnet funding formula for 2017/18. Although some elements appear to indicate reduced levels of funding per pupil, the actual budgets schools received will be based on the aggregation of all the factors. The application of a 0% Minimum Funding Guarantee will mean no school will have less funding per pupil than in the current year.
- 7.14 The APT was due for submission on 19 January 2018. The CELS Committee met on 16 January and approved the submission on the basis of Option 2 from the consultation with schools on the Barnet School Funding Formula for 2018/19 – the National Funding Formula with additional protection and with the provision for a Minimum Funding Guarantee of 0%, which means that no school will receive less money per pupil in 2018/19 than they did in 2017/18, while any schools gaining from the phased introduction of the National Funding Formula will have their gains capped at +0.24% per pupil. The CELS papers can be viewed at: <http://barnet.moderngov.co.uk/ieListDocuments.aspx?CId=697&MId=8695&Ver=4>
- 7.15 In addition to the rates submitted in the APT as shown in Table 2, the authority also has to clarify the funding criteria used when allocating growth and split site funding; the criteria for these factors is as previously agreed by Schools Forum and has been submitted as described below:

### Growth:

- *Bulge classes opened at the request of the local authority - £10,000 one-off start-up grant plus £48,000 for a primary class of 30 opening in September £61,000 for a secondary class of 30 opening in September*
- *Permanent expansions approved by the local authority - £48,000 for a primary class of 30 opening in September, £61,000 for a secondary class of 30 opening in September*
- *Independent schools transferring to VA status - Allocation based on funding formula pro-rata for months open, based on previous actual pupils on roll, plus permanent expansion funding if appropriate*
- *Newly established schools for which the LA is responsible to provide start-up up funding - Start-up funding of £220,000 primary/ £300,000 secondary in LA financial year of opening.*
- *New school phases (expansions to All-through status): New phase start-up funding of £50,000 primary/ £90,000 secondary in LA financial year of opening.*
- *Diseconomies of scale funding will be available to new basic needs academies and maintained schools opening new phases until there are pupils in every year group. No diseconomies of scale funding will be available to independent schools which become maintained. Diseconomies of scale per empty year group, paid from year after opening until pupils in all year groups. Academies are paid these rates in the current financial year with a further 5/12ths payment to cover the full academic year.*

### Split site funding

*School buildings on split sites are funded as follows (excludes sports and play areas, premises used for nurseries and sixth forms only and all-through schools where each site is used solely for either primary or secondary phases):*

- *The funding rate for a school on a split site is currently £29,958 (primary) or £99,412 (secondary).*
- *All through schools receive the primary split site allocation (£29,958) if they have primary year groups on more than one site, and £19,882.40 per secondary year group (£99,412/5) located across more than one site. This is pro-rata'd for part year as schools expand.*

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- *Secondary schools on split sites also receive an allowance for staff travel between sites, depending on how far apart the two sites are. The rate is £53,492. If the buildings are very close and simply separated by a public road this rate is multiplied by 0.2. If further apart the multiplier is 1.4*

- 7.16 Appendix A shows the indicative MFG and school factors funding allocations for individual schools and the variance in funding per pupil compared with 2017/18 for each school. These may be subject to data corrections and will be verified by the DfE before final confirmation to schools. The figures do not include Post-16, early years or SEN funding.
- 7.17 For ease of comparison with the quarter 3 2017/18 budget position reported in item 6a, Appendix B is provided for Schools Forum members giving the 2018/19 draft budget income and expenditure at headline level, but also at Section 251 level showing the block to which each line item relates.
- 7.18 The schools block income for 2018/19 as shown in item 7.8 above is £248.673m. The draft 2018/19 schools block expenditure as submitted on the APT is broken down as follows:

Split site, lump sum and NNDR allocations	£16.703m
Formula funding and MFG allocations	£231.130m
Growth funding	£0.840m
<b>Total Schools Block expenditure</b>	<b>£248.673m</b>

### Recommendations:

That the Schools Forum:

- (ii) Notes the council's decision to implement the school funding formula contained in this report, in line with option 2 from the consultation on the Barnet School Funding formula – the National Funding Formula with additional protection.
- (iii) Approves the proposal for a Minimum Funding Guarantee of 0% and a gap on gains of +0.24% in per pupil funding.
- (iv) Approves the proposed allocations of High Needs budgets as set out in Appendix B and the SEN and PRU funding arrangements set out in more detail in the separate paper on High Needs funding.
- (v) Approves the proposed central expenditure on early years as set out in Appendix B (S251 line 1.3.1) subject to a further report on early years funding arrangements, once the DSG allocation is confirmed (based on the January 2018) census.
- (vi) Approves the proposed other central expenditure allocations as set out in Appendix, including the contributions to combined budgets, school admissions, servicing of schools forum, pupil growth, other items (£2.108m) and former ESG retained duties.
- (vii) Notes that the council's Policy and Resources Committee at its meeting on 13 February will be asked to approve the draft (gross) Schools budget (DSG) of £327.313m, to note the draft Post-16 budget of £5.417m and to agree that any changes to the budget reasonably required as a result of the final 2018/19 DSG and Post-16 settlement are delegated for decision to the Strategic Director - Children & Young People in consultation with the Director of Resources.

Item	<b>High Needs Funding Block</b>	
Author	<b>Simon James</b>	
Position	<b>Assistant Director, SEND &amp; Inclusion</b>	
Date	<b>23 January 2018</b>	

AGENDA ITEM 7b

## 1 Introduction

This report aims to achieve the following:

1. Detail the projected 2017-18 outturn position against the budget.
2. Provide analysis of the key pressures seen in 2017-18.
3. Detail proposed budget for 2018-19.
4. Recommend options to achieve a balanced budget for 2018-19.
5. Provide a summary of the SEND place planning review.

1.1 The overall projected position for the High Needs Block 2017-18 is as follows:

Budget £m	Projected Outturn £m	Variance £m
44.061	45.124	1.063

- There were two primary drivers that contributed to this variance. The first of these was the increase in the numbers and complexity of pupils in special schools. The second driver was the increase in places and costs for post 16 students including the expansion of the age range to include 19-25 High Needs pupils.
- This additional expenditure in 2017-18 is being funded from reserves which exist as a result of careful financial management and the stripping out of specific SEN contingencies in previous years.

1.2 The analysis of the key pressures is broken down into the following sections:

- Special schools;
- Additional Resourced Provision;
- Post 16;
- Mainstream schools;
- Out of borough schools;
- Independent schools.

1.3 In addition, as appropriate, the report includes a narrative to describe mitigating actions that are proposed to achieve a balanced budget for 2018-19.

## 2 Special Schools

Special School Bandings in 2017-18 in £s:

	Band	Band	Band	Band	Band
Special Schools	E1	E2	E3	E4	E5
	£	£	£	£	£
<b>Base place rate - annual</b>	10,000	10,000	10,000	10,000	10,000
<b>Secondary top-ups - annual</b>	6,382	8,935	15,318	25,530	38,295
<b>Primary top-ups - annual</b>	5,802	8,123	13,925	23,209	34,813
<b>Acorn place rate (FTE) - annual</b>		18,123	23,925	33,209	

Note: Acorn is an assessment centre for nursery children with SEND based at Oakleigh Special School.

The 2018-19 banding rates for Special Schools will remain the same as 2017-18.

Special School Top Up Funding			
Special School Funded Place Numbers	2017/18 Funded places	2018-19 Funded places	Change Funded places
<b>Oakleigh (includes 24 ACORN places)</b>	106	106	0
<b>Oak Lodge (includes Post16 places)</b>	180.83	190.83	10
<b>Mapledown (includes Post16 places)</b>	78	78	0
<b>Northway</b>	105.83	110	4.17
<b>Oak Hill</b>	37.92	40	2.08
<b>Total places</b>	<b>508.58</b>	<b>524.83</b>	<b>16.25</b>
<b>Top Up Funding £m</b>	<b>£6,579</b>	<b>£6,796</b>	<b>£0.217</b>
<b>Top Up Average Cost/Place £</b>	<b>12,936</b>	<b>12,948</b>	

- 2.1 For 2017-18 the places in special schools increased by 20. Northway School and Oak Lodge School places both increased by 10 in September 2017.
- 2.2 The special school budget for 2017-18 was under-estimated. The combination of this, increased places and increased complexity of need contributed to a pressure of £610,000.
- 2.3 From September 2018, Oak Lodge School will increase by a further 10 places at pre-16.
- 2.4 Elements of the additional expenditure projected for 2018-19 will be offset by the increased High Needs pupil numbers on the census data and the introduction of the High Needs Funding Formula.
- 2.5 The strategy to provide additional specialist places in Barnet schools in order to ensure a sustainable offer for Barnet pupils will continue. This will reduce the requirement to commission as many places in schools outside of Barnet.



### 3 Additional Resourced Provisions (ARPs)

Agreed ARP places			
School	ARP type	ARP (Pre-16) places 17-18	ARP (Pre-16) places 18-19
CHILDS HILL SCHOOL	ASD	13	13
COLINDALE PRIMARY SCHOOL	PD	9	9
COPPETTS WOOD PRIMARY SCHOOL	SPL	9.67	6.83
COPPETTS WOOD PRIMARY SCHOOL	ASD	1.17	3.17
LIVINGSTONE PRIMARY AND NURSERY SCHOOL	ASD	14	14
SUMMERSIDE PRIMARY ACADEMY	HI	11	11
THE ORION PRIMARY SCHOOL	ASD	16.75	16.75
BROADFIELDS PRIMARY SCHOOL	ASD	24	24
WHITEFIELD SCHOOL	PD	3	4.17
HENDON SCHOOL	ASD	21	21
HENDON SCHOOL	HI	20	20
JCOSS	ASD	36.83	35.42
LONDON ACADEMY	SPL	18	18
		<b>197.42</b>	<b>196.33</b>

- 3.1 There are two additional ARPs planned for 2018-19. Both of these remain subject to public consultation. The first of these is proposed to be located at Chalgrove Primary School. It is intended that this will provide for pupils with Autistic Spectrum Conditions (ASC). The second is proposed to be located at Whitefield School (a secondary Academy). It is also intended that this will provide for pupils with ASC. This will represent a change in specialism for the school from supporting pupils with physical difficulties to ASC.
- 3.2 Coppetts Wood Primary School is currently transitioning its designation from speech and language to ASC. This has been in response to the growing demand for places in this area of need.
- 3.3 Elements of the additional expenditure projected for 2018-19 will be offset by the increased High Needs pupil numbers on the census data and the introduction of the High Needs Funding Formula.
- 3.4 For 2018-19, the Complex Needs Panel will be required to apply the funding thresholds and criteria with less flexibility than has been possible in previous years.
- 3.5 As a result of implementation of the National Funding Formula, ARP pupils now receive 'core' per pupil funding through the Schools Block formula and the new (Element 2) funding of £6,000 per place; this means ARP pupils are being funded in excess of the £10,000 place funding that schools received in 2017/18.
- 3.6 In 2017/18 schools received £10,000 place funding, notionally consisting of £4,000 Element 1 funding plus £6,000 Element 2. The new arrangements for 2018/19 are that the Element 1 funding is now covered by the school funding formula, meaning schools receive greater than the £4,000 received in 2017/18 – ranging from £4,100 to £4,500 for primary ARPs, £6,000 to £6,500 for Secondary ARPs. Element 2 remains at £6,000 for all occupied ARP places.
- 3.7 Going forward, it is proposed to harmonise the top ups for ARPs by specialism. This will achieve a more equitable set of funding arrangements. At present, schools with provisions for the same presenting needs of pupils receive different top up rates. It will be proposed that the harmonised top up rates take account of the increase in core funding and offset this to ensure the total allocations

remain broadly consistent, assuming the same pupil numbers in ARPs. This will ensure there is parity for schools that are providing support for pupils with the same level of need.

- 3.8 Total allocations for existing ARPs (£5.38m) through formula funding, Element 2, and revised top up values will be in line with the total funding allocated in 2017-18, but there will be some movement in funding between ARPs. It is proposed that this approach be phased in over a period of 2 years with full implementation from April 2020. The consultation on this process will begin in April 2018. The phased implementation of the changes will start in September 2018.

## 4 Post 16

### Post 16 Top Up Funding

	2017-18	2017-18	2017-18	2018-19
	<b>Budget</b>	<b>Forecast</b>	<b>Variance</b>	<b>Budget</b>
Setting Type	<b>£m</b>	<b>£m</b>	<b>£m</b>	<b>£m</b>
<b>FE Colleges</b>	2.200	2.852	0.652	3.150
<b>Independent Service Providers</b>	0.850	0.702	(0.148)	0.702
<b>Total Post 16 Top Up Funding</b>	<b>3.050</b>	<b>3.554</b>	<b>0.504</b>	<b>3.852</b>

	2017-18	2018-19	2018-19
	<b>Place Numbers</b>	<b>Forecast Place Numbers</b>	<b>Cost per place £</b>
Setting Type			
<b>FE Colleges</b>	234	269	11,710
<b>Independent Service Providers</b>	25	22	31,909
<b>Total Post 16 Place Numbers</b>	<b>259</b>	<b>291</b>	

- 4.1 The number of commissioned places in 2016-17 was 234. This was increased to 259 in 2017-18.
- 4.2 The proposed number of commissioned places for 2018-19 is 291.
- 4.3 For 2018-19, there are a number of actions that are proposed in order to mitigate the pressure on the High Needs budget. These include:
- A revised set of commissioning arrangements with Barnet and Southgate College. This will include the implementation of banding.
  - A value for money project focused on Independent Specialist Providers.
  - Ensure annual reviews are carried out for all year 9 students to ensure that provision in their Education, Health and Care Plan is accurate.

## 5 High Needs Places in Barnet Mainstream Schools

### Barnet Mainstream Schools Funding

	Budget	Outturn	Variance	Budget	Change from outturn
Setting Type	2017-18	2017-18	2017-18	2018-19	
Primary Mainstream Schools - £m	5.358	5.247	(0.110)	5.381	0.134
<b>Places</b>		681		703	
<b>Average/Place £</b>		7,705		7,654	
Secondary Mainstream Schools - £m	3.721	3.772	0.051	3.714	(0.058)
<b>Places</b>		457		434	
<b>Average/Place £</b>		8,254		8,558	

- 5.1 In order to achieve a balanced budget for 2018-19, a number of budgets have been reviewed. The first of these is the Exceptional Needs budget. This has been allocated for pupils with high needs that come into Barnet in-year and approximately £0.110m has been allocated from this budget in 2017/18.
- 5.2 The other budget in this area that has been reviewed is known as Medical Pathway funding. This has been allocated for pupils with medical needs that may impact on their ability to access education.
- 5.3 In 2018-19 separate budgets will not be available for Exceptional Needs and Medical Pathway. Instead, funding will be directed into EHC plans with all cases being evaluated through this established assessment process.
- 5.4 Mainstream funding is based on the allocated top up band on a per pupil basis. Each band is based on the number of hours of support needed and identified on the EHCP.
- 5.5 The average cost is the current spend divided by the number of children.
- 5.6 The mainstream bands can be seen in the tables below:

	Band	Band	Band	Band	Band	Band
Statements / EHCPs in Mainstream	A	B	C	D	E	F
Nursery children - 15 hours - annual	8,558					
Top-up rate - annual	2,432	5,285	8,137	10,990	13,843	16,695

	Band	Band	Band	Band	Band	Band	Band	Band
Statements / EHCPs in Mainstream	G	H	I	J	K	L	M	N
Nursery children - 15 hours - annual								
Top-up rate - annual	19,548	22,401	25,253	28,106	30,959	33,811	36,664	8,558

## 6 Placements in Other Local Authorities' Provision

### Out of Borough School Top Up Funding

Setting Type	Budget 2017/18	Outturn 17/18	Variance	17/18 FTE Places	2017/18 Average cost	Proposed Budget 2018/19	18/19 FTE places	2018/19 Average cost
	£'000	£'000	£'000		£	£'000		£
Maintained Primary	494	413	-80			413	43	9,615
Maintained Secondary	341	536	195			536	58	9,246
Maintained Special	798	774	-24			774	44	17,580
Academy Primary	66	66	0			67	7	9,460
Academy Secondary	206	335	129			335	43	7,786
Academy Special	183	127	-55			127	13	9,804
Total Out of Borough Top up Funding £m	<b>2,088</b>	<b>2,252</b>	<b>164</b>	<b>208</b>	<b>10,826</b>	<b>2,252</b>	<b>208</b>	<b>£10,826</b>

- 6.1 The pressure in this area is illustrative of the need to continue to increase the number of specialist places in Barnet schools. The need to commission places in schools outside of Barnet is primarily triggered by either the lack of suitable places or parental preference for a non-Barnet school.
- 6.2 With increased provision in Barnet special schools, and reduced reliance on Out of Borough provision, we are projecting similar expenditure in 2018-19 to 2017-18.

## 7 Placements in the Independent and Non-Maintained Special School Sector

### Independent and Non Maintained Top Up Funding

	Budget 2017/18	Outturn 17/18	Variance	Proposed Budget 18/19	No of FTE	Average cost Budget 18/19
Setting Type	£m	£m	£m	£m		£
Independent Special School Residential	2,196	1,786	-411	1,550	18	86,111
Non Maintained Special School Residential	605	504	-102	504	7	71,930
Nurseries	40	46	6	40	5	8,000
Independent Mainstream	1,462	1,431	-31	1,400	57	24,561
Non Maintained Special School Day	504	488	-16	580	8	72,495
Independent Special School Day	3,104	3,354	250	3,320	82	40,509
Total	<b>7,912</b>	<b>7,609</b>	<b>-£303</b>	<b>£7,394</b>	<b>178</b>	<b>£41,774</b>

For comparison purposes, the 2017/18 Place numbers and average cost by school type is shown below:

Setting Type	2017/18 Place numbers	2017/18 Average Cost £
<b>Independent Special School Residential</b>	18	99,222
<b>Non Maintained Special School Residential</b>	8	61,000
<b>Nurseries</b>	3	15,333
<b>Independent Mainstream</b>	65	22,015
<b>Non Maintained Special School Day</b>	7	72,000
<b>Independent Special School Day</b>	90	37,267
<b>Total Place Numbers</b>	191	39,838

- 7.1 During 2017-18, the effects of the Tripartite Panel can be seen. This panel, made of SEN officers, social care staff and health service representatives, is responsible for funding decisions for children and young adults who require residential and high cost placements. Funding contributions are agreed across education, health and social care.

This panel has significantly reduced the cost to all services. This has enabled the budget in this area to reduce. We are projecting further reductions in the 2018-19 budget as a result of continued Tripartite arrangements.

- 7.2 During 2018-19, further value for money activity will target the costs of placements in Independent Day schools.

## 8 PRUs

The commissioned place numbers at Barnet PRUs in 2017-18 and proposed for 2018-19 are:

Pupil Referral Units	2017/18 place numbers	2018/19 place numbers
<b>Pavilion</b>	116.58	117
<b>Northgate</b>	10	10
<b>Orion</b>	3	3
<b>Danegrove</b>	3	0
<b>Assessment places</b>	0	3 To replace Danegrove places

The 2017-18 PRU top up rates are shown below. These are currently under review and further information on revised rates will be discussed and agreed with the PRUs and will be referred to Schools Forum at the next meeting.

Pupil Referral Units	Northgate	Pavilion HHT*	Pavilion PRU	Danegrove	Orion
<b>PRU place rate - annual</b>	10,000	10,000	10,000	10,000	10,000
<b>Hospital place rate- annual</b>	17,017	11,742			
<b>PRU top-up rate - annual</b>	201	2,900	8,805	7,076	7,076

- \*HHTT: Hospital and Home Tuition Team, working with children and young people 5-16 with medical needs preventing their attendance at school.

All Local Authorities have been required to carry out a review of their SEND provision. The purpose of this review is to ensure that there will be sufficient places for children with SEND over the coming years. A summary of this review is included in this section.

In June 2016, the Council's Children, Education, Libraries and Safeguarding Committee considered the outcome of consultation and engagement with schools, parents and key partner organisations on a series of options to meet the future need for school places for children and young people with SEND. A full report of the assessment of need and the consultation can be found at:

<http://barnet.moderngov.co.uk/documents/s32465/The%20future%20provision%20of%20specialist%20places%20for%20children%20and%20young%20people%20with%20Special%20Educational%20Needs.pdf>

As a result of this consultation, a proposal to open a new all-through free special school for 90 children and young people with an autism spectrum condition (ASC) was submitted to the Department for Education by Oak Lodge special school (which converted to an Academy on 1 January 2017), with the full support of the council. This new free school – known as The Windmill -, was approved for opening and the Council is working with the DfE to identify a site for the new free school.

In planning future provision to meet the needs of children and young people with SEND, projections for the number of new places required takes account of the following factors:

- Demographic and housing changes, e.g. birth rate, migration patterns, new build housing
- The requirement to maintain more Education, Health and Care Plans for young people between the ages of 16 and 25 as required by legislation
- The local ambition to reduce the numbers of pupils placed in out-borough provision both to reduce unnecessary costs and to improve the experience of the pupils
- The increasing numbers of pupils in mainstream schools that require more specialist provision at the secondary phase
- The need to accommodate the current bulge in the primary phase moving into the secondary phase.

Additional detail on the sufficiency strategy include:

- The expansion of Oak Lodge Special School was completed in July 2017 providing additional capacity for up to an additional 40 children with special educational needs and/or disabilities.
- In February 2017, Kisharon School, an independent all-through special school with a Jewish ethos, was granted planning consent to proceed with the construction of a new school on its current site. This will enable the school to expand its provision.
- For September 2017, new provision was commissioned from Oak Lodge school and located on its current site for children with ASC working at a higher level than the majority of pupils at the main school therefore requiring a specialist and tailored curriculum.
- Coppetts Wood additional resourced provision (ARP) which is currently designated to cater for children with speech and language needs is being re-commissioned to focus on the needs of children with ASC, transition will commence in September 2018.
- Oak Hill Additional Resourced Provision separated from Mill Hill County High School Academy Trust to become Oak Hill Special Academy in March 2017 under the new AP Barnet Multi-Academy Trust (MAT), which has been established by a partnership of Barnet Academies to provide a range of alternative provision and school places for pupils with Social, Emotional and Health Difficulties. The Pavilion Pupil Referral Unit and Northgate School are expected to convert to Academies and join the MAT once building issues have been resolved at their existing sites.
- Additional places for young people with learning difficulties (LDD) and/or disabilities are being created at Barnet and Southgate College in their LDD provision at the Southgate campus, helping to meet the rise in this cohort of young people.

### **The need through to 2025**

The Windmill Free School will provide 90 places. In addition, current projections indicate a need for around 125 additional specialist places by 2025 across the primary, secondary and post-16 phases of education.

The government is making a one-off pot of capital investment funding available to local authorities in recognition of the need to provide more school places for children with SEND. Barnet's allocation is about £3m across 2018/19 to 2020/21 (£1m each year). This provides an opportunity to devise a further investment programme to meet the shortfall.

To deliver the aim of the strategy for services to be delivered locally and as inclusive and close to home as possible, the approach to commissioning future provision is to aim for children and young people to be able to go to a suitable local school. SEND needs in Barnet schools can be met in mainstream classes in mainstream schools or in ARPs in mainstream schools or in special schools.

The Windmill special free school (see above) will provide a brand new special school resource for the borough. In order to maintain a mix of provision across special schools and mainstream schools and colleges, and thus to meet different types of need and to offer some choice to parents, it is proposed to meet the remaining need through:

- Approximately 15 places through 1 more Additional Resourced Provision (ARP) in the primary phase.
- Approximately 50 places through 2 more Additional Resourced Provisions (ARPs) in the secondary phase.
- Approximately 60 additional specialist places in school sixth forms and local colleges.

## **10 Recommendations**

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The recommendations are as follows:

- viii. To approve the proposed place numbers to be commissioned for 2018-19.
- ix. To agree to the proposed approach towards ARP top up values.
- x. To note and approve the draft HN budget as shown in Appendix C.
- xi. To note the outcome of the SEND Review and the specific plans for meeting needs through to 2025.

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## Schools Forum – 1 February 2018

### Appendix A – Indicative School Funding Allocations 2018-19

School Name	2017/18 total funding £	2017/18 MFG baseline funding (excludes school factors) £	2017/18 pupils	2017/18 MFG unit value £	2018/19 NFF MFG baseline funding (excludes school factors) £	2018/19 Pupils	NFF funding per pupil £	2018/19 Guaranteed Level of MFG funding (MFG 0%; cap +0.24%) £	18-19 MFG adjustment £	2018/19 school factors (lump sum and rates) £	2018/19 provisional allocation (post-MFG including school factors) £
<b>All-through schools</b>											
London Academy	6,649,019	6,379,621	1,096	5,819	6,617,654	1,150	5,753	6,693,874	76,220	193,094	6,886,967
St Mary's and St John's School	4,809,466	4,796,285	1,001	4,791	5,897,804	1,241	4,754	5,943,848	46,044	131,592	6,075,440
Wren Academy	5,397,719	5,186,668	1,062	4,884	5,378,562	1,132	4,751	5,528,538	149,977	142,137	5,670,676
<b>Primary schools</b>											
Akiva School	1,545,412	1,412,952	420	3,364	1,349,858	419	3,222	1,409,588	59,729	132,460	1,542,048
All Saints' CofE Primary School N20	1,044,465	920,472	241	3,819	910,192	239	3,808	912,833	2,642	123,993	1,036,826
All Saints' CofE Primary School NW2	994,552	871,221	210	4,149	768,409	193	3,981	800,693	32,284	123,331	924,025
Alma Primary	590,129	468,271	138	3,406	557,261	167	3,347	567,033	9,772	121,858	688,891
Ashmole Primary	437,946	317,163	95	3,339	532,255	155	3,434	532,255	-	120,783	653,039
Barnfield School	2,218,214	2,070,215	455	4,555	1,822,889	431	4,234	1,960,896	138,008	149,763	2,110,659
Beis Yaakov Primary School	1,716,522	1,581,366	452	3,499	1,505,652	444	3,391	1,553,377	47,725	141,642	1,695,019
Beit Shvidler Primary School	851,965	723,947	204	3,549	643,368	193	3,334	684,910	41,543	128,019	812,929
Bell Lane Primary School	1,842,796	1,699,996	390	4,359	1,585,222	378	4,194	1,647,689	62,467	141,054	1,788,743
Blessed Dominic Catholic Primary School	1,785,429	1,664,645	381	4,369	1,649,389	401	4,113	1,752,028	102,640	123,609	1,875,638
Broadfields Primary School	2,763,134	2,624,773	629	4,173	2,679,520	655	4,091	2,733,269	53,750	138,448	2,871,717
Brookland Infant and Nursery School	1,158,969	1,022,159	270	3,786	1,034,440	271	3,817	1,028,407	6,033	138,373	1,166,780
Brookland Junior School	1,432,187	1,295,376	356	3,639	1,262,204	359	3,516	1,306,292	44,089	138,373	1,444,665
Brunswick Park Primary and Nursery School	1,784,955	1,627,723	391	4,163	1,578,551	420	3,758	1,748,450	169,898	158,208	1,906,658
Chalgrove Primary School	1,176,293	1,040,138	257	4,047	983,626	254	3,873	1,027,996	44,370	137,873	1,165,869
Childs Hill School	1,507,395	1,366,808	301	4,541	1,475,448	338	4,365	1,534,821	59,373	148,777	1,683,599
Christ Church Primary School	856,474	732,822	206	3,557	721,562	209	3,452	743,495	21,932	123,652	867,147
Church Hill	967,292	836,537	226	3,701	795,021	219	3,623	812,169	17,148	137,306	949,475
Claremont Primary School	1,902,467	1,777,770	371	4,792	1,590,053	343	4,636	1,643,599	53,546	125,251	1,768,850
Colindale Primary School	2,922,404	2,674,956	650	4,115	2,627,369	646	4,067	2,658,495	31,125	243,607	2,902,102
Coppetts Wood Primary School	1,192,136	1,049,361	229	4,582	972,016	239	4,067	1,095,184	123,168	147,950	1,243,134
Courtland School	931,446	795,505	212	3,752	757,396	213	3,556	799,257	41,861	137,723	886,980
Cromer Road Primary School	1,751,119	1,611,947	413	3,903	1,571,257	408	3,851	1,592,432	21,175	141,333	1,733,765
Danegrove JMI School	2,708,893	2,545,199	656	3,880	2,471,780	641	3,857	2,486,354	14,574	172,926	2,659,280

## Schools Forum – 1 February 2018

School Name	2017/18 total funding £	2017/18 MFG baseline funding (excludes school factors) £	2017/18 pupils	2017/18 MFG unit value £	2018/19 NFF MFG baseline funding (excludes school factors) £	2018/19 Pupils	NFF funding per pupil £	2018/19 Guaranteed Level of MFG funding (MFG 0%; cap +0.24%) £	18-19 MFG adjustment £	2018/19 school factors (lump sum and rates) £	2018/19 provisional allocation (post-MFG including school factors) £
<b>All-through schools</b>											
Deansbrook Infant School	1,276,438	1,140,205	266	4,286	1,128,382	264	4,274	1,131,632	3,250	137,210	1,268,841
Deansbrook Junior School	1,727,718	1,605,997	384	4,182	1,581,423	388	4,076	1,622,726	41,303	121,721	1,744,447
Dollis Infant School	1,201,716	1,061,922	240	4,425	897,109	204	4,396	903,003	5,894	143,524	1,046,527
Dollis Junior School	1,553,337	1,427,381	330	4,325	1,388,022	333	4,168	1,440,357	52,336	125,957	1,566,314
Edgware Primary School	2,668,861	2,530,660	601	4,211	2,493,244	589	4,233	2,486,083	7,160	141,194	2,627,277
Etz Chaim Jewish Primary School	753,889	619,147	183	3,377	640,714	193	3,320	651,793	11,079	138,648	790,440
Fairway Primary School and Children's Centre	1,107,064	937,549	229	4,094	948,207	238	3,984	974,396	26,189	166,691	1,141,087
Foulds School	1,228,976	1,087,443	313	3,474	1,044,645	315	3,316	1,094,392	49,747	143,971	1,238,363
Frith Manor Primary School	2,514,895	2,351,642	617	3,811	2,250,380	594	3,789	2,263,979	13,599	159,705	2,423,685
Garden Suburb Infant School	1,156,438	1,017,707	270	3,769	1,041,297	267	3,900	1,008,815	32,482	140,308	1,149,123
Garden Suburb Junior School	1,478,377	1,339,647	354	3,784	1,299,153	352	3,691	1,332,078	32,925	140,308	1,472,385
Goldbeaters Primary School	2,090,049	1,945,704	418	4,655	1,815,053	418	4,342	1,945,704	130,652	145,212	2,090,917
Grasvenor Avenue Infant School	467,251	346,140	87	3,979	322,304	82	3,931	326,247	3,943	122,012	448,259
Hasmonean Primary School	855,890	719,538	206	3,493	724,762	210	3,451	733,509	8,748	136,352	869,861
Hollickwood Primary School	1,013,319	889,629	193	4,609	800,015	191	4,189	880,410	80,396	123,690	1,004,100
Holly Park Primary School	1,922,301	1,779,115	457	3,897	1,717,384	474	3,623	1,847,318	129,933	143,404	1,990,721
Holy Trinity CofE Primary School	1,013,751	890,294	225	3,957	891,646	236	3,778	933,820	42,174	123,456	1,057,276
Independent Jewish Day School	805,741	684,958	202	3,391	647,118	199	3,252	674,785	27,668	120,783	795,568
Livingstone Primary and Nursery School	1,338,607	1,204,032	253	4,759	1,101,630	270	4,080	1,284,935	183,304	136,195	1,421,130
Manorside Primary School	1,370,965	1,232,493	303	4,068	1,053,668	276	3,822	1,121,311	67,644	138,564	1,259,875
Martin Primary School	2,535,596	2,379,399	594	4,006	2,356,949	625	3,771	2,503,576	146,627	172,335	2,675,911
Mathilda Marks-Kennedy Jewish Primary School	832,306	697,950	203	3,438	675,021	202	3,342	694,512	19,491	134,356	828,868
Menorah Foundation School	1,247,420	1,126,637	325	3,467	1,207,493	357	3,382	1,237,567	30,074	150,854	1,388,421
Menorah Primary School	1,465,631	1,340,616	388	3,455	1,290,840	386	3,344	1,333,706	42,865	125,015	1,458,720
Millbrook Park	918,278	797,495	200	3,987	1,017,831	262	3,885	1,044,718	26,888	120,783	1,165,502
Monken Hadley CofE Primary School	623,727	501,634	146	3,436	486,426	145	3,355	498,198	11,772	122,094	620,291
Monkfrith Primary School	1,345,989	1,208,854	332	3,641	1,163,065	328	3,546	1,194,290	31,224	137,135	1,331,424
Moss Hall Infant School	1,535,227	1,400,872	355	3,946	1,366,418	353	3,871	1,392,980	26,562	135,752	1,528,732
Moss Hall Junior School	1,661,334	1,526,979	413	3,697	1,567,896	441	3,555	1,630,503	62,607	135,752	1,766,255

## Schools Forum – 1 February 2018

School Name	2017/18 total funding £	2017/18 MFG baseline funding (excludes school factors) £	2017/18 pupils	2017/18 MFG unit value £	2018/19 NFF MFG baseline funding (excludes school factors) £	2018/19 Pupils	NFF funding per pupil £	2018/19 Guaranteed Level of MFG funding (MFG 0%; cap +0.24%) £	18-19 MFG adjustment £	2018/19 school factors (lump sum and rates) £	2018/19 provisional allocation (post-MFG including school factors) £
<b>All-through schools</b>											
Noam Primary	Opens Sep 2018			-	254,462	81	3,161	254,462	-	70,457	324,919
Northside Primary School	1,193,495	1,053,308	244	4,317	918,699	239	3,844	1,031,724	113,024	140,162	1,171,886
Osidge Primary School	1,647,140	1,520,514	410	3,709	1,429,262	384	3,722	1,427,509	- 1,753	126,626	1,554,135
Our Lady of Lourdes RC School	949,949	825,669	211	3,913	752,171	205	3,669	802,191	50,020	124,280	926,471
Pardes House Primary School	1,176,981	1,038,233	293	3,543	1,089,174	321	3,393	1,137,450	48,276	141,642	1,279,092
Parkfield Primary School	1,812,573	1,680,105	408	4,118	1,635,031	400	4,088	1,647,162	12,131	133,658	1,780,819
Queenswell Infant & Nursery School	1,240,748	1,107,983	267	4,150	996,667	238	4,188	990,011	- 6,656	144,486	1,134,497
Queenswell Junior School	1,637,336	1,505,672	359	4,194	1,362,607	348	3,916	1,459,537	96,931	132,585	1,592,123
Rimon Jewish Primary School	681,016	553,473	152	3,653	634,267	184	3,456	670,379	36,112	128,352	798,730
Rosh Pinah Primary School	1,515,593	1,382,335	402	3,439	1,382,175	412	3,355	1,416,721	34,546	133,258	1,549,980
Sacks Morasha Jewish Primary School	826,633	703,821	208	3,384	660,647	209	3,161	707,205	46,558	122,812	830,016
Sacred Heart Roman Catholic Primary School	1,614,046	1,488,785	420	3,545	1,505,508	422	3,568	1,499,464	- 6,044	125,262	1,624,726
St Agnes RC School	1,409,735	1,283,936	323	3,975	1,346,674	332	4,056	1,322,878	- 23,796	125,799	1,448,678
St Andrew's CofE Totteridge	880,783	756,790	209	3,621	724,028	209	3,464	756,790	32,763	123,993	880,783
St Catherine's RC School	1,790,209	1,663,702	449	3,705	1,607,225	444	3,620	1,645,175	37,950	126,508	1,771,683
St John's CofE Junior Mixed & Infant School	891,742	767,883	210	3,657	709,945	211	3,365	771,539	61,594	123,860	895,399
St John's CofE Primary School	868,056	744,645	208	3,580	732,435	210	3,488	751,805	19,369	124,176	875,981
St Joseph's Catholic Primary School	1,947,758	1,820,652	487	3,739	1,951,959	517	3,776	1,937,446	- 14,513	133,101	2,070,547
St Mary's CofE Primary School	1,640,557	1,497,019	416	3,599	1,500,773	420	3,573	1,511,414	10,641	143,538	1,654,952
St Mary's CofE Primary School, East Barnet	890,257	766,412	214	3,581	745,542	213	3,500	762,831	17,289	123,845	886,676
St Paul's CofE Primary School N11	910,755	787,138	199	3,955	763,667	198	3,857	783,183	19,516	123,617	906,800
St Paul's CofE Primary School NW7	877,673	754,397	211	3,575	738,602	210	3,517	750,822	12,221	123,276	874,098
St Theresa's Catholic Primary School	998,412	874,700	239	3,660	822,437	235	3,500	860,061	37,624	123,712	983,773
St Vincent's Catholic Primary School	1,353,588	1,230,134	329	3,739	1,161,740	322	3,608	1,203,961	42,221	123,454	1,327,415
Summerside Primary Academy	2,196,605	2,049,949	475	4,316	1,833,537	446	4,111	1,924,794	91,257	126,442	2,051,237
Sunnyfields Primary School	1,029,192	896,308	207	4,330	887,309	211	4,205	913,628	26,320	134,668	1,048,296
The Annunciation Catholic Infant School	801,816	678,897	174	3,902	697,822	171	4,081	668,793	- 29,029	122,919	791,712
The Annunciation RC Junior School	978,153	854,064	223	3,830	834,716	220	3,794	842,574	7,859	124,089	966,664
The Hyde School	1,995,688	1,870,109	426	4,390	1,737,973	420	4,138	1,843,769	105,796	126,301	1,970,070
The Orion Primary School	4,119,722	3,971,747	772	5,145	3,599,600	808	4,455	4,156,958	557,358	128,239	4,285,197
Trent CofE Primary School	851,654	727,934	207	3,517	724,026	208	3,481	731,451	7,424	123,720	855,170
Tudor Primary School	1,175,277	1,037,610	236	4,397	943,432	230	4,102	1,011,230	67,798	137,667	1,148,897

## Schools Forum – 1 February 2018

School Name	2017/18 total funding £	2017/18 MFG baseline funding (excludes school factors) £	2017/18 pupils	2017/18 MFG unit value £	2018/19 NFF MFG baseline funding (excludes school factors) £	2018/19 Pupils	NFF funding per pupil £	2018/19 Guaranteed Level of MFG funding (MFG 0%; cap +0.24%) £	18-19 MFG adjustment £	2018/19 school factors (lump sum and rates) £	2018/19 provisional allocation (post- MFG including school factors) £
<b>All-through schools</b>											
Underhill School	2,534,824	2,364,926	534	4,433	2,315,855	547	4,234	2,424,769	108,914	169,898	2,594,667
Watling Park	800,760	679,977	145	4,689	938,095	207	4,532	970,725	32,631	120,783	1,091,509
Wessex Gardens Primary School	1,923,452	1,776,461	412	4,312	1,612,270	388	4,155	1,672,978	60,708	150,721	1,823,699
Whitings Hill Primary School	2,133,002	1,991,891	416	4,788	1,636,210	413	3,962	1,977,527	341,317	208,108	2,185,635
Woodcroft Primary School	2,061,198	1,915,813	418	4,589	1,792,186	403	4,447	1,849,276	57,090	149,172	1,998,448
Woodridge Primary School	993,850	860,269	240	3,584	731,286	218	3,353	781,710	50,424	135,085	916,795
<b>Secondary Schools</b>											
Ashmole Academy	6,113,574	5,992,791	1,176	5,096	6,146,507	1,218	5,046	6,206,819	60,312	208,663	6,415,482
Bishop Douglass School Finchley	3,396,162	3,275,379	499	6,564	3,080,604	521	5,913	3,419,784	339,180	140,614	3,560,398
Christ's College Finchley	3,574,431	3,424,179	610	5,613	3,261,275	572	5,702	3,218,575	- 42,700	156,546	3,375,121
Copthall School	5,029,473	4,898,608	868	5,644	4,744,469	815	5,821	4,610,539	- 133,930	137,989	4,748,528
East Barnet School	5,733,563	5,539,365	1,080	5,129	5,708,945	1,097	5,204	5,640,063	- 68,882	191,312	5,831,375
Finchley Catholic High School	4,626,099	4,484,666	864	5,191	4,452,071	882	5,048	4,578,096	126,025	146,371	4,724,467
Friern Barnet School	4,698,520	4,519,573	782	5,780	4,680,295	790	5,924	4,576,767	- 103,528	177,669	4,754,436
Hasmonean High School	4,510,331	4,389,548	862	5,092	4,448,935	883	5,038	4,496,486	47,551	160,232	4,656,718
Hendon School	5,892,244	5,771,461	974	5,926	5,880,323	1,015	5,793	6,014,407	134,084	151,797	6,166,205
JCoSS	5,505,315	5,314,851	897	5,925	4,665,884	957	4,876	5,670,360	1,004,476	190,464	5,860,824
Menorah High School for Girls	1,145,826	1,016,254	212	4,794	1,102,295	231	4,772	1,107,333	5,038	128,519	1,235,852
Mill Hill County High School	6,393,236	6,272,453	1,201	5,223	6,352,613	1,242	5,115	6,486,583	133,970	145,691	6,632,274
Queen Elizabeth's Girls' School	4,907,982	4,762,548	889	5,357	4,788,911	892	5,369	4,788,911	-	147,230	4,936,142
Queen Elizabeth's School, Barnet	4,636,210	4,515,426	901	5,012	4,326,582	924	4,682	4,630,692	304,110	151,222	4,781,915
St Andrew the Apostle Greek Orthodox School	3,159,558	3,028,206	536	5,655	3,129,594	588	5,322	3,325,089	195,495	131,351	3,456,441
St James' Catholic High School	4,967,991	4,809,440	890	5,404	4,922,827	911	5,404	4,922,921	94	158,552	5,081,473
St Michael's Catholic Grammar School	2,672,498	2,535,124	480	5,282	2,280,126	478	4,770	2,524,561	244,434	137,375	2,661,935
The Archer Academy	3,862,333	3,686,644	684	5,394	3,978,716	748	5,319	4,034,542	55,826	177,319	4,211,861
The Compton School	5,815,576	5,680,578	1,043	5,446	5,734,765	1,045	5,488	5,705,130	- 29,634	138,985	5,844,116
The Henrietta Barnett School	2,592,646	2,471,863	493	5,014	2,355,511	506	4,655	2,537,044	181,533	120,783	2,657,827
The Saracens High School	Opening in Sep 2018				261,334	51	5,120	261,334	-	70,457	331,790
The Totteridge Academy	3,102,820	2,958,757	467	6,336	2,978,121	491	6,065	3,110,813	132,693	144,063	3,254,876
Whitefield School	4,628,448	4,501,566	682	6,601	4,361,375	670	6,510	4,422,360	60,984	126,882	4,549,241
<b>TOTALS</b>	<b>241,964,958</b>	<b>226,218,077</b>	<b>49,239</b>		<b>224,008,939</b>	<b>50,329</b>		<b>231,546,239</b>	<b>7,537,300</b>	<b>16,286,471</b>	<b>247,832,711</b>

## Schools Forum – 1 February 2018

### Appendix B – 2018/19 Draft budget

#### 2018/19 Summary of income and expenditure by block\*

	Block income		Block expenditure	
	Gross	Net	Gross	Net
EYrs	28,391,515	28,391,515	28,391,514	28,391,514
Schools	248,673,953	142,418,712	247,833,703	141,578,462
Schools - Growth			840,250	840,250
HN	48,128,253	43,808,253	48,128,252	43,808,252
Central	2,120,114	2,120,114	2,120,114	2,120,114
	327,313,835	216,738,594	327,313,833	216,738,592

\*Excludes Post16 Income/ Expenditure, reconciles to block funding only.

Gross income includes funding for Academies and Free Schools. The net figure is the gross figure less the funding that is recouped from the council to fund Academies and Free Schools.

#### 2018/19 Draft budget by s251 detail

						As at M9/ Q3
S251line	S251 Desc	Block	Gross 1819	Recoupment 1819	Net 1819	Net 1718
1.0.1	Individual Schools Budget before Academy recoupment	EYrs	27,105,844	-	27,105,844	24,188,994
		Schools	252,936,217	- 106,255,241	146,680,976	148,350,083
		HN	9,791,168	- 4,320,000	5,471,168	3,046,513
		1.0.1 Total	289,833,229	- 110,575,241	179,257,988	175,585,590
1.1.1	Contingencies	Schools	61,439	-	61,439	-
TBC	School Improvement	Schools	100,420	-	100,420	
1.1.2	Behaviour Support Services	Schools	77,615	-	77,615	78,609
1.1.3	Support to UPEG and bilingual learners	Schools	81,775	-	81,775	84,732
1.1.9	Staff costs - supply cover for facility time	Schools	47,837	-	47,837	48,039
1.2.1	Top-up funding - maintained schools	HN	14,254,613	-	14,254,613	14,459,602
1.2.2	Top-up funding - academies, free schools and colleges	HN	10,924,208	-	10,924,208	10,797,327
1.2.3	Top-up and other funding - non-maintained and independent providers	HN	8,862,080	-	8,862,080	9,103,299
1.2.5	SEN support services	HN	3,476,183	-	3,476,183	3,655,634
1.2.6	Hospital education services	HN	Now in 1.0.1	-	-	Now in 1.0.1
1.2.11	Direct payments (SEN & Disability)	HN	420,000	-	420,000	420,000
1.3.1	Central expenditure on children under 5	EYrs	1,285,670	-	1,285,670	1,408,880
1.4.1	Contribution to combined budgets	Central		-	-	284,303
		Central	468,023	-	468,023	183,720
		1.4.1 Total		-	-	468,023
1.4.2	School Admissions	Central	401,200	-	401,200	401,200
1.4.3	Servicing of schools forums	Central	34,680	-	34,680	34,680
1.4.10	Pupil growth / Infant class sizes	Schools - Growth	840,250	-	840,250	1,300,000
1.4.11	SEN transport	HN	400,000	-	400,000	400,000
1.4.13	Other items	Central	364,210	-	364,210	352,126
1.5.1	Education welfare service - Former ESG retained duties	Central	305,535	-	305,535	286,891
1.5.2	Asset management - Former ESG retained duties	Central	27,144	-	27,144	26,000
1.5.3	Statutory/ Regulatory duties - Former ESG retained duties	Central	519,322	-	519,322	485,000
	<b>Total Expenditure</b>		<b>332,785,433</b>	<b>- 110,575,241</b>	<b>222,210,192</b>	<b>219,395,632</b>
1.9.1	Dedicated Schools Grant	DSG	- 327,313,833	110,575,241	- 216,738,592	209,830,970
1.9.4	Post 16 allocations from EFA	Post16	- 5,471,600	-	- 5,471,600	5,471,600
1.9.2	Balance b/fwd	Income	-	-	-	4,093,062
	<b>Total income/ call on reserves</b>		<b>- 332,785,433</b>	<b>110,575,241</b>	<b>- 222,210,192</b>	<b>219,395,632</b>

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### Appendix C

S251 code	Cost Centre	Cost Centre Name	2017/18 Budget	2017/18 Outturn Forecast	2018/19 Proposed Budget	Variance between 2017/18 Outturn Forecast and Budget 2018/19
			£000	£000	£000	£000
<b>1.0.1</b>	10161	Special base funding - Barnet maintained schools	3,183	3,242	2,983	-258
<b>1.0.1</b>	11392	PRU Base Funding	1,326	1,326	1,270	-56
<b>1.0.1</b>	11438	ARP base funding - all phases	1,195	1,260	757	-503
<b>1.0.1</b>	10160	10160 Excluded Pupils	-80	-80	-80	0
1.0.1 Total		<b>High Needs places in Individual Schools Budget</b>	<b>5,625</b>	<b>5,747</b>	<b>4,930</b>	<b>-817</b>
<b>1.2.6</b>	11336	Hospital funding	541	541	541	0
1.2.6 Total			<b>541</b>	<b>541</b>	<b>541</b>	<b>0</b>
<b>1.4.11</b>	10213	SEN Transport (contribution)	400	400	400	0
1.4.11 Total			<b>400</b>	<b>400</b>	<b>400</b>	
Total for group			<b>6,566</b>	<b>6,688</b>	<b>5,871</b>	<b>-817</b>
<b>1.2.1</b>	11411	Medical Pathways - Barnet maintained schools	142	14	0	-14
<b>1.2.1</b>	11413	Special top-ups - OOB maintained schools (includes LAC)	798	774	774	0
<b>1.2.1</b>	11425	PRU Top-ups	881	881	881	0
<b>1.2.1</b>	11431	Statement top-ups: Barnet maintained primary	4,931	4,608	4,648	41
<b>1.2.1</b>	11432	ARP top-ups - Barnet maintained primary	1,129	1,145	1,035	-110
<b>1.2.1</b>	11433	Special top-ups - Barnet maintained schools	5,969	4,508	4,572	64
<b>1.2.1</b>	11434	ARP top-ups - Barnet maintained secondary	752	805	590	-215
<b>1.2.1</b>	11435	Statement top-ups: Barnet maintained secondary	753	722	752	30
<b>1.2.1</b>	11436	Statements - Barnet maintained nursery classes	53	36	36	0
<b>1.2.1</b>	11437	Statement top-ups - OOB maintained primary	494	413	413	0
<b>1.2.1</b>	11440	Statement top-ups - OOB maintained secondary	341	536	536	0
<b>1.2.1</b>	11439	11439 Statements-Barnet Nursery Schools	14	17	17	0
1.2.1 Total		<b>Top-up funding - maintained schools</b>	<b>16,256</b>	<b>14,460</b>	<b>14,255</b>	<b>-205</b>
<b>1.2.2</b>	11416	Statement top-ups - Post 16 FE	2,200	2,852	3,150	299
<b>1.2.2</b>	11417	Statement top-ups - OOB academy secondary	206	335	335	0
<b>1.2.2</b>	11418	Statement top-ups - OOB academy primary	66	66	66	0
<b>1.2.2</b>	11420	Special top-ups - OOB academies (includes LAC)	183	127	127	0
<b>1.2.2</b>	11422	ARP top-ups - Barnet academies - primary	461	501	479	-23
<b>1.2.2</b>	11423	ARP top-ups - Barnet academies - secondary	1,153	1,138	848	-290

1.2.2	11424	Medical Pathways - Barnet academies	18	18	0	-18
1.2.2	11442	Statement top-ups: Barnet academies - secondary	2,969	3,050	2,962	-88
1.2.2	11443	Statement top-ups: Barnet academies - primary	427	640	733	93
1.2.2	11451	Statements - Barnet academy nursery classes	11	0	0	0
1.2.2	11491	11491 Special top-ups - Barnet Academies	0	2,071	2,224	153
1.2.2 Total		<b>Top-up funding - academies, free schools and colleges</b>	<b>7,694</b>	<b>10,797</b>	<b>10,924</b>	<b>127</b>
1.2.3	11281	External Residential Care Contribution	403	403	403	0
1.2.3	11410	Specialist Packages	364	389	364	-26
1.2.3	11414	Special Top-ups - NMSS Residential	605	504	504	0
1.2.3	11415	Special School Fees - Independent Residential	2,196	1,786	1,550	-236
1.2.3	11427	Special Top-ups - NMSS Day	504	488	580	92
1.2.3	11428	Statement top-ups - Post 16 Independent Specialist Providers	850	702	702	0
1.2.3	11429	Special School Fees - Independent Day	3,104	3,354	3,320	-34
1.2.3	11444	Statements - Private Early Years Providers	40	46	40	-6
1.2.3	11445	Statements - Independent Mainstream	1,462	1,431	1,400	-31
1.2.3 Total		<b>Top-up and other funding - non-maint and ind providers</b>	<b>9,529</b>	<b>9,103</b>	<b>8,862</b>	<b>-241</b>
1.2.5	10183	Specialist Team Management	133	133	133	0
1.2.5	10184	Area SENCOs (Early Years)	326	326	326	0
1.2.5	10187	Children in Care (Education)	334	334	334	0
1.2.5	10190	SEN Advisory Team	700	700	703	3
1.2.5	10194	SEN Therapies	792	780	792	11
1.2.5	10195	Oakleigh Pre School Teaching	372	372	372	0
1.2.5	10265	SEN Inclusion - 3 and 4 year olds**	394	394	200	-194
1.2.5	10963	SEN Training (Early Years)	18	18	18	0
1.2.5	10977	Barnet Early Autism Model	303	303	303	0
1.2.5	11291	Education Psychologist Team DSG	121	121	121	0
1.2.5	10222	Comms & Complaints	176	176	176	0
1.2.5 Total		<b>SEN support services</b>	<b>3,667</b>	<b>3,656</b>	<b>3,476</b>	<b>-179</b>
1.2.11	11549	Direct payments (SEN & Disability)	350	420	420	0
1.2.11 Total			<b>350</b>	<b>420</b>	<b>420</b>	<b>0</b>
Total for group			<b>37,495</b>	<b>38,436</b>	<b>37,937</b>	<b>-499</b>
Expenditure Total			<b>44,061</b>	<b>45,124</b>	<b>43,808</b>	

\*\* The budget for SEN Inclusion funding is now shared between the HN block (£200k) and the Early Years block (£200k).